

How to set up a PCS

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# How and where to start a PCS development

"A Port Community System is not an IT project, but a change management project."

### Javier Gallardo, Chairman IPCSA

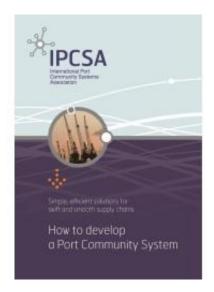
- Change management is key.
- Involvement of the community from the start is essential for the succes of having a PCS that fulfills the requirements.
- The community includes all stakeholders business and government agencies that have an interest.
- Actually all parties involved in the transport logistics in and around the port.



## What steps need to be taken in order to create a PCS / SW for your port

IPCSA has published two documents that briefly describe these steps:

- How to develop a PCS
- PCS for Small and Medium sized Ports





### **IPCSA Guidelines**

on

**Port Community Systems for Small and Medium Sized Ports** 



### How to develop a Port Community System The Twelve Actions Why choose to have a **Port Community System?** Create a Common How to start developing **Understanding of** a PCS - the Community a Port Community System **Ambassadors ACTIONS** Long-term Operation Communication **Identification of Core Business Processes to** be Addressed **Use Existing Knowledge of Port** 9 **Community Systems** PCS Organisation Customs Integration Development Groups **Legal Framework**





Two major steps I will highlight today:





Change management



## Who takes the initiative

Globally seen, in most cases the Port Authorities take the lead.

- It is their aim to have the best utilisation of the port infrastructure.
- Next to Waterways, Quays, Terminals, Inland haulage facilities (road, rail, inland waterway), **Logistics** is a part of the critical infrastructure

### A Port Community System is seen as a critical factor to reach this goal.

- Although in most cases it is their initiative, still decisions have to be taken how to establish same.
  - Who will be the shareholder(s).
  - Will it be a separate department within the Port Authority agency.
  - Or a separate public either private entity.
  - Will the scope be a business model based on non profit or profit centre.

Important to make this decision before any next step.

### Change management

Commitment and willingness to change by all of us .....





## Stakeholder management

- The most important part in PCS development is the human factor.
- Support and commitment from the stakeholders is essential.
- Without this, it is useless to start development.
- Transparancy about the intended development as people will be reluctant to accept.
- Good, timely and open communication is essential.

'Say what you do, do what you say'

- Essential aspects:
  - Neutrality of and Trust in the party that will operate the PCS.
  - Emphasize that the PCS is meant to finetune and enhance the port processes.
  - And is not meant to interfere in the business competition.
  - Datasharing is key for better performance and data quality.
  - One source of information so the same information for all stakeholders.



### Involvement of the community

One of the most important factors to assist stakeholders in their change to another way of work is to:

Closely involve them in the development. Try to imagine the way they think about change.

Actually they do not know anything yet what the change will bring.

In contacts do not only send information about the pcs development.

But <u>listen</u> to the stakeholders

The balance should be about 30% communication from the consultant /pcs developer and

70% communication from the stakeholders.

You know the business, the processes, the painpoints.



# Change management aspects

### TRUST is key!

### **Examples:**

- Change from bilateral communication to share information.
- From verbal communication to usage of Notepads/SmartPhones, EDI, Machine to Machine.
- Physical distribution of documents to electronic data exchange.
- From physical transport and visits to the various offices to more inside office related work.
- You can add a lot of value to yourself and your business partners in helping eachother to make the use of the PCS services as transparent as possible to your end-users.











## IPCSA is there to support

IPCSA has carried out a PCS Global Study in close cooperation with its members.

This study represents an overview of all aspects involved in the development of a PCS.

A document with great depth in the processes to be performed, described from practice.

No theory, no high university content, purely 'as is'



# IPCSA PCS global study summary

### **PCS Global Study**



### Have you heard about the IPCSA PCS Global Study?



#### 62 % of IPCSA members participated

### **Change Management**

- Strategies used to convey the importance of PCSs projects
- Most valued benefits of PCSs
- Feedback on the main reasons why a PCS project may be rejected
- Main causes of delays in PCS projects
- Individual stakeholder reaction to PCS projects
- Training activities during the implementation and operation stages of a PCS

### Governance & Business Model

- Type of financing most common in the early stages of a PCS
- Trends in the PCS operating models
- The level of dependence of containerized cargo in terms of PCS revenue
- Major Operating Expenses of a PCS
- Total workforce of a PCS
- Profitability prospects of a PCS in the near future

#### **PCS Services**

- Type of traffic and processes that are handled by PCSs
- Type of cargo traceability services currently offered by PCSs
- Type of services that PCSs are focusing on in the next 5 years

### IPCSA-led study based on a survey of 25 PCSs from different countries.

The study is composed of **five sections** (PCS Services, Governance & Business Model, Change Management, Laws & Regulations, and Technology). Expert opinion is also given on the findings of each section.

### **Technology**

- · Technology and Standardization
  - Most prevalent PCS ICT architecture, IT implementation & communication channels
  - Most common technology standards used in PCSs
  - Disruptive technologies in PCSs
- Cybersecurity
  - Cybersecurity strategies and tools used
- Standard/Guidelines applicable to PCS operations
- Digital Platforms

**IPCSA** 

- Most widespread Digital Platforms and other systems interfaced to PCSs
- Advances in innovation in the PCS environment

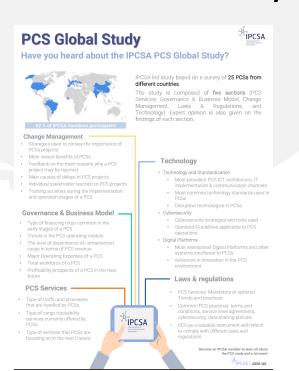
### Laws & regulations

- PCS Services: Mandatory or optional.
   Trends and practices
- Common PCS practices: terms and conditions, service level agreements, cybersecurity, data sharing policies
- PCS as a valuable instrument with which to comply with different laws and regulations

Become an IPCSA member to learn all about the PCS study and a lot more!



# License conditions / costs PCS Global Study





One time license for own usage of the study.



Free of charge for our existing members



Port authorities, Single Window operators, (potential) PCS operators who will apply for membership.

Costs based on members' yearly fee minus the fee paid on the basis of membership from a certain month of the current year.



Consultancies can buy a one-time license on request











Thank you for your attention













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